

Date: _____

_____ (IRA company name)

_____ (Address line 1)

_____ (Address Line 2)

_____ (City, State, ZIP)

RE: Request for charitable distribution from my Individual Retirement Account for the 20__ Tax Year

Dear IRA Custodian:

Please accept this letter as my request to make a Qualified Charitable Distribution from my Individual Retirement Account # _____ under Section 1201 of the Pension Protection Act of 2006, as extended by the Protecting Americans from Tax Hikes (PATH) Act of 2015, and Sec. 408(d)(8) of the Internal Revenue Code of 1986, as amended.

Please issue a check in the amount of \$ _____ payable to the following charitable organization at the following address:

Transition Resource Action Center

3108 Live Oak St
Dallas, TX 75204-6174
EIN: 92-1587776

In your transmittal to the above-named organization, please communicate my name and address as the donor of record in connection with this transfer. Also, please indicate that the purpose of the gift is: _____

(List either general operating/unrestricted purpose or a specific program as desired.)

It is my intention to have this transfer be a Qualified Charitable Distribution (QCD) that will qualify for exclusion from my taxable income during the **20__** tax year. This QCD will fulfill part or all of my Required Minimum Distribution for this year. Therefore, it is imperative this distribution be postmarked no later than **December 31, 20__**.

If you have any questions or need to contact me, I can be reached at _____. Thank you for your assistance and prompt attention to this matter.

Sincerely,

(Printed Name)

(Home address)

(Signature)

(City, State, ZIP)